# EXHIBIT 2

# 1 (Pages 1-4)

1		-			
1	1 IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS	1		INDEX	3
2	HOUSTON DIVISION	2			PAGE
3	VIRGINIA ELIZONDO,	3	Appearances		2
4	Plaintiff, S Civil Action No.	1	Stipulations		5
5		5			
	SPRING BRANCH INDEPENDENT SCHOOL DISTRICT, CHRIS SONZALEZ, PAM GOODSON, S	7		ERT M. STEIN, Ph.D.	
8	KAREN PECK, JOSEF D. KLAM, ) MINDA CAESAR, CHRIS EARNEST,) J. CARTER BREED, in their )	8		y Mr. Crawford	6
	official capacity as members) of the Board of Trustees of ) Spring Branch ISD }		Signature and Reporter's Ce	•	85 87
11	Defendants.	11	•	refricate	67
12	GRAL DEPOSITION OF	12			
13	ROBERT M. STEIN, Ph.D.	13			
14	FEBRUARY 9, 2022	14			
15	(REPORTED REMOTELY)	15			
16		16			
17	ORAL DEPOSITION OF ROBERT M. STEIN, Ph.D.,	17			
	produced as a witness at the instance of the Defendants,	18			
	and duly sworn, was taken in the above-styled and	19			
	numbered cause on February 9, 2022, from 9:27 a.m. to	20			
	11:31 a.m., before Dana Taylor, CSR in and for the	21			
	State of Texas, reported remotely via Zoom by machine	22			
	shorthand, pursuant to the Federal Rules of Civil	23			
	Procedure and the provisions stated on the record or	24			
25	attached hereto.	25			
	2				4
1	APPEARANCES (Via Zoom)	1 2	NUMBER	EXHIBITS DESCRIPTION	PAGE
3	(VIA 200m)	3	Exhibit 1	Expert Report of	7
4 5	FOR THE PLAINTIFF: MR. BARRY ABRAMS	4		Robert M. Stein, Ph.D. January 20, 2022	
3	BLANK ROME	5	Exhibit 2	Email Dated February 7, 2022	23
6	717 Texas Avenue Suite 1400	6		with Attachments	
7	Houston, Texas 77002-2727	١,	Exhibit 3	Color Map	50
8	713-228-6606 713-228-6630 Fax		Exhibit 4	SBISD000001 Demonstrative Spring Branch ISD	
ı°	barry.abrams@blankrome.com				51
		۵		Single-Member District	51
9	- and -	9 10	Exhibit 5	Single-Member District  "Partisanship, Structure, and Representation: The Puzzle of	63
10	- and - MR. MARTIN GOLANDO		Exhibit 5	"Partisanship, Structure, and	
10 11	- and -  MR. MARTIN GOLANDO  THE LAW OFFICE OF MARTIN GOLANDO, PLLC 405 North Saint Mary's Street	10	Exhibit 5	"Partisanship, Structure, and Representation: The Puzzle of African American Education Politics" by Kenneth J. Meier and Amanda Rutherford	63
10 11 12	- and -  MR. MARTIN GOLANDO THE LAW OFFICE OF MARTIN GOLANDO, PLLC 405 North Saint Mary's Street Suite 700 San Antonio, Texas 78205-2334	10 11	Exhibit 5  Exhibit 6	"Partisanship, Structure, and Representation: The Puzzle of African American Education Politics" by Kenneth J. Meier and Amanda Rutherford "The Impact of At-Large Elections on the Representation	
10 11 12 13	- and -  MR. MARTIN GOLANDO  THE LAW OFFICE OF MARTIN GOLANDO, PLLC 405 North Saint Mary's Street Suite 700	10 11 12 13	Exhibit 5  Exhibit 6	"Partisanship, Structure, and Representation: The Puzzle of African American Education Politics" by Kenneth J. Meier and Amanda Rutherford  "The Impact of At-Large Elections on the Representation of Blacks and Hispanics" by	63
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#### 2 (Pages 5-8)

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PROCEEDINGS
                                                               1 summer, early spring. The early spring, late --
                 FEBRUARY 9. 2022 - 9:27 A.M.
                                                               2 early -- late spring, early summer. Excuse me.
                      (Reported Remotely)
                                                                     Q. of 2021?
                            . . . .
                                                                      A. 2021.
                 THE REPORTER: Today is February 9, 2022.
                                                                      Q. And what is your rate of compensation?
 6 The time is approximately 9:27 a.m.
                                                                      A. $250 per hour.
                 My name is Dana Taylor. Ny Texas CSR
                                                                      Q. I have -- I have sent Barry and Dana copies of
 8 Number is 6048. I will be administering the oath
                                                               8 the exhibits I'd like to use with you in your deposition
 9 and reporting the deposition stenographically from
                                                               9 today. Do you have access to those?
10 Mansfield, Texas.
                                                                      A. Yes, I do.
11
                 The witness is located in Houston, Texas.
                                                                      Q. Perfect. The first exhibit I would like to
12
                 Will Counsel please state your appearances
                                                              12 talk to you about and mark is your report.
13 and any agreements for the record, and then I will swear
                                                                               MR. CRAWFORD: And so, Dana, if you would
14 in the witness.
                                                              14 mark that as Exhibit 1.
15
                MR. CRAWFORD: Sure. I'll start.
                                                                               Barry, do you want to start these new.
16
                                                              16 or do we want to start after the last number from your
                 Charles Crawford for the Defendants.
17
                 And we'll take it pursuant to the federal
                                                              17 depositions? Do you have a preference?
18 rules.
                                                                               MR. ABRAMS: I'm really indifferent.
19
                MR. ABRAMS: Barry Abrams for the
                                                              19 I don't honestly recall where we left off. So I think
20 Plaintiff.
                                                              20 there will be few enough exhibits in this case that
21
                                                              21 maybe we can do it per witness or per group of
                I agree that we're taking it per the rules.
22
                                                              22 witnesses.
                 MR. GOLANDO: Martin Golando for the
23 Plaintiffs.
                                                                               MR. CRAWFORD: Perfect. Then we'll just
24
                                                              24 make this Stein Deposition Exhibit 1.
                And I agree with Barry.
25
                       (Witness sworn.)
                                                                                  (Exhibit 1 identified.)
                                                           6
                    ROBERT M. STEIN. Ph.D..
                                                                      Q. Dr. Stein, is Exhibit 1 a copy of your report
 2 having been first duly sworn, testified as follows:
                                                               2 in this case?
                          EXAMINATION
                                                                      A. Yes, it is.
 4 BY MR. CRAWFORD:
                                                                      Q. Is your resume attached to the report?
                                                                      A. Yes, it is.
        Q. Good morning.
        A. Good morning.
                                                                      Q. And does your resume adequately describe and
                                                               7 list your qualifications to opine as an expert in this
        O. Can you hear me okay?
                                                               8 case?
        A. Yes.
        Q. Good. If any time it's -- because we're doing
                                                                      A. Yes, it does.
10 this by Zoom, I'm garbled or unclear, please let me
                                                                      Q. Okay. So rather than go through that, we'll
11 know, and I'll do the same for you.
                                                              11 just rest on the resume, if that's okay?
12
        A. I will.
                                                                      A. (Nods head.)
13
        Q. Okay. will you please state your name, please?
                                                                      Q. What is the scope of your employment as an
14
                                                              14 expert in the lawsuit?
        A. Robert Mark Stein.
15
                                                                      A. And -- and I'll be looking to my -- to your
        Q. Dr. Stein, what is your occupation?
16
        A. I am a professor of political science at
                                                              16 left because I have another screen that has my -- has
17 Rice University.
                                                              17 the exhibit up. So I'm not trying to be rude or just
18
                                                              18 wanted you to think I'm -- but on Page 2 --
        O. How long have you been a professor at Rice?
19
        A. Since 1979.
                                                                      Q. I absolutely understand.
20
        Q. And have you been hired by the Plaintiff in
                                                                      A. -- and 3, I stipulate, I guess, I have been
21 this case as an expert?
                                                              21 retained by counsel to provide expert testimony, and
22
                                                              22 there are, I believe, five, six, seven -- eight bullets.
        A. Yes, I have.
23
        Q. When were you hired?
                                                                              I can go through them, but they're
24
        A. That's a very good question. It was last year.
                                                              24 basically the -- the issues of whether Spring Branch ISD
25 I think Mr. Abrams and Golando approached me late
                                                              25 school board elections are racially polarized.
```

#### 3 (Pages 9-12)

```
Whether Latinos or Hispanics are
                                                                      Q. What have you done in order to render your
 2 politically cohesive in the Spring Branch ISD school
                                                              2 opinion in this case?
 3 board trustee elections and vote as a block for
                                                                      A. A number of things. Of course, I -- to deal
 4 Latino-preferred candidates -- or candidate.
                                                               4 with the last four points, in reverse order, I reread
                 Whether Hispanic or Latino voting-age
                                                               5 the literature on -- the scholarly literature on these
 6 population in the Spring Branch ISD is sufficiently
                                                               6 issues that I -- the last four bullets, I think on
 7 large and geographically compact to constitute a
                                                              7 Page -- help me here -- 3.
 8 majority of voting population in at least one, or more,
                                                                               I requested -- to deal with these issues
 9 single-member districts under what I offer later on as
                                                              9 on the first three bullets -- actually, the first four
10 an illustrative district plan.
                                                              10 bullets; I apologize -- I requested materials and
11
                                                              11 information from the Spring Branch ISD. I acquired
                 And then the last four points deal with
12 whether white Non-Hispanics vote sufficiently as a block
                                                              12 information from the Harris County election
13 to enable them, in the absence of special circumstances.
                                                              13 administrator's office.
14 like a special -- like a single-member district, to
                                                                               And, where necessary, I read newspaper
15 defeat a minority candidate who is a preferred choice of
                                                             15 accounts of the candidates running for office in the
16 the minority voter.
                                                             16 Spring Branch ISD trustee -- school board trustee
177
                                                             17 elections.
                 Whether single-member district elections
                                                             18
18 or at-large elections enhance the proportional
                                                                     Q. Did you --
19 representation of minority-preferred candidates on
                                                                     A. Oh. I'm sorry.
20 elected legislative bodies, like a school board.
                                                              20
                                                                     O. Oh. go ahead.
21
                 Whether taxing and spending practices
                                                                     A. I also acquired data from the U.S. Bureau of
                                                             22 Census for demographic information.
22 differ significantly between governments with
                                                                     Q. Did you keep copies of the newspaper accounts
23 single-member district representation and at-large
                                                              24 that you just were referring to that you had reviewed?
24 elections or representation.
                 And then, finally, whether legislative
                                                                     A. I think one or two, yes.
                                                         10
                                                                                                                       12
 1 bodies are more responsive to the preferences of
                                                                     Q. Would you be able to locate those and provide
 2 minority and nonminority voters in at-large or
                                                              2 those to Barry to be able to provide to me?
 3 single-member district forms of representation.
                                                                     A. Yes, I -- I am certain I can.
        Q. Are the bullet points you read off more
                                                                     Q. Okay. I'd ask if you could do that, please?
 5 commonly known as the Gingles factors?
                                                                     A. Can I just write myself a note?
        A. Yes. That was how I understood these issues,
                                                                     O. Sure.
 7 from reading Gingles and being advised.
                                                                     A. I'm forgetful.
       Q. And would the scope of your opinion and
                                                                              Got it.
 9 engagement be to opine on Gingles Factors 1, 2, and 3?
                                                                     Q. Okay. You were telling me what you had done in
10
       A. Yes, they would.
                                                             10 order to render your opinion, and I interrupted you with
11
                                                             11 the newspaper request. Any other tasks that you've
        Q. And are you opining on the Senate Factors also?
12
       A. I'm -- I'm sorry. I couldn't hear that last
                                                             12 done, other than what you've just told me, in order to
13 word.
                                                             13 render your opinion?
14
                                                             14
       Q. The Senate Factors. Are you opining on the
                                                                     A. No, I don't -- no.
15 Senate Factors or the "totality of the circumstances"
                                                                     Q. Who did you talk to in preparation to render
16 factors?
                                                             16 your opinion?
17
       A. Oh, okay. I didn't know what "Senate" meant.
                                                                     A. Well, of course Mr. Abrams and Mr. Golando, and
18
                I -- I am opining on what I said here.
                                                             18 that's it. I -- I didn't talk to anybody else. As I
19 If -- if that constitutes a -- I think you called it the
                                                             19 said, I -- I read a good deal. And that is -- those are
20 totality of circumstances, I'm inclined to agree with
                                                             20 the only people I talked to about this case.
                                                                     Q. Is there anything else that you need or want or
       Q. Okay. Are there any other subjects that you
                                                             22 plan to do to render your opinion in this case?
23 are opining on that are not listed in the bullet points
                                                             23
                                                                     A. At this time, no.
24 in your report?
                                                             24
                                                                     Q. Are you fully prepared to render your opinion
       A. No.
                                                             25 today?
```

#### 4 (Pages 13-16)

```
13
                                                                                                                         15
        A. Yes.
                                                                1
                                                                       A. That's a good question.
        Q. What is your opinion?
                                                                                As I write in the report -- although, I --
                                                                3 I should be careful here. I know the arguments in
        A. Well, as I said in my report, I think there is
                                                                4 favor of at-large forms of representation. So I'll
 4 statistically significant evidence of racial polarized
 5 voting in the Spring Branch ISD -- Independent School
                                                                5 distinguish my answer by saving there have been
 6 District trustee elections from 2015 to 2021.
                                                                6 arguments -- or hypotheses, I should say, about the
                                                                7 advantages of single-member district representation
        Q. And, Dr. Stein, are you reading from the
 8 "Summary of Opinions" portion of your report on Page 3?
                                                                8 over at-large.
                                                                                Those advantages seem to flow from the
10
                                                               10 idea that single-member district representation has
        o. okav.
                                                               11 disadvantages that are overcome by at-large. Those
        A. I think that non-white (sic) Hispanics vote
12 sufficiently as a block to enable them, in the absence
                                                               12 disadvantages include excessive spending above demand.
                                                               13 Sometimes we call this a pork barrel.
13 of a single-member district form of representation, to
14 defeat minority voters, which would be the preferred
                                                                                So single-member district representation
15 candidates of choice for those Hispanic voters.
                                                               15 leads single-member district representatives to increase
                 I also believe the geographic concentration
                                                               16 spending for their district at the expense of the
17 of Hispanics in the Spring Branch ISD district is
                                                               17 benefits to the whole district, a sort of
18 sufficient to constitute a majority of the voting-age
                                                               18 particularization, and a greater concern for the --
                                                               19 not for the many, but for the some.
19 population in at least one single-member district under
20 what I offered as an illustrative seven-district plan.
                                                                                Second, at-large forms of representation
21 Although, there may be more. I have not investigated
                                                               21 are thought to be able to represent what is known as
22 that. I only looked for the one.
                                                               22 the collective interest, the greater good of the
                                                               23 district, over the -- the good of a particular segment
                 Regarding the literature and research.
                                                               24 or geography.
24 scholarly literature, I find strong evidence that
                                                                                The literatures I offer here -- and I'm on
25 single-member district forms of representation do -- do,
 1 in fact, enhance proportional representation of minority
                                                                1 Page 3 -- do not seem to conclusively -- there are mixed
 2 candidates on legislative bodies.
                                                                2 results, and there's even results that would support.
                 Single-member district representation
                                                               3 But to use the phrase the totality of the research and
 4 increases the likelihood that minority candidates will
                                                                4 the -- and the best research and the most recent does
 5 contest -- that means run for -- positions on
                                                               5 not seem to support those arguments in favor of at-large
 6 legislative bodies.
                                                               6 over single-member district representation.
                 And single-member district representation
                                                                      Q. And I note that you were very careful, at
 8 will produce policies, decisions of these legislative
                                                               8 the beginning of your answer, to say that these were
                                                               9 arguments in favor of at-large, not necessarily your
 9 bodies, that are more responsive to minority voters and
                                                               10 opinion about that.
10 their policy preferences.
11
                                                               11
                 THE WITNESS: And if I'm going too fast,
                                                                                So let me ask you. Do you agree or
12 Ms. Taylor, please just slow me down. I am working
                                                               12 disagree with the arguments that you've laid out for me?
13 extremely hard to not deliver a fast answer.
                                                                      A. It's my conclusion that the literature and
        A. Oh, and I'm sorry. I apologize. The
                                                               14 my own findings here -- but particularly the literature
15 concluding recommendation is that the Spring Branch ISD
                                                               15 that I reviewed -- would not support the arguments
16 should adopt single-member district plans for the
                                                               16 or hypotheses that suggested at-large forms of
17 election of its seven district trustees.
                                                               17 representation are superior, on those points I made,
        Q. And that is a summary of your opinions in the
                                                               18 to single-member district representation.
19 case. Do you have any other opinions, other than the
                                                                      Q. What about the middle ground of those two
20 ones that you just listed for me?
                                                               20 systems, the at-large on one end, pure single-member
21
        A. No. I do not.
                                                               21 districts on the other? What about mixed districts
22
        Q. Your last summary talks about a single-member
                                                               22 where you have one or two at-large seats and the
23 district plan, and I want to ask, if you could, tell me
                                                               23 remainder are single-member districts? Tell me about
24 the positive aspects of at-large systems for school
                                                               24 the positive aspects of that sort of a system.
25 districts?
                                                                      A. I -- I did not review that literature. I know
```

# 5 (Pages 17-20)

```
19
 1 that literature exists, and I'm -- I'm guite happy to --
                                                                1 forms of representation increase -- increase or have no
 2 to review it. But I, at this point, have not formed an
                                                                2 effect on the election of minority candidates, and that
 3 opinion about mixed systems. And there -- there are
                                                               3 literature is -- I think the core of it is at the top of
 4 many of them. Our own City of Houston city council has
                                                                4 Page 11, if you can see that.
 5 a mixed plan and has since 1981.
                                                                      O. Yes. And I'm going to --
                 But I have not -- I want to be clear
                                                                      A. And it's --
 7 here -- have not reviewed that literature, nor have
                                                                      Q. I'm going to come back to those later because
 8 I formed an opinion about the superiority, inferiority,
                                                                8 we're just going to work -- just so you know, I'm just
 9 or -- or any of the issues I addressed here. I only
                                                               9 going to work through your report sequentially --
10 looked at single-member versus at-large.
                                                                      A. Sure.
        Q. You mentioned the City of Houston in your

    -- because it's easier for simple minds like

12 answer, and so that -- that leads me to ask this
                                                               12 me to do it that way. And so I'm going to come back
13 question. When you are looking at elections and
                                                              13 to some of these studies that you reference on Page 11.
14 systems, is there a difference between analyzing those
                                                                               But these are primarily what you're
15 systems and elections with regard to cities versus
                                                              15 referencing, on Page 3, when you say "the scholarly
16 school districts?
                                                              16 literature"?
17
        A. I am certain there is, but, again, except for
                                                                      A. Yes.
18 the literature I reviewed. I -- my first focus was
                                                              118
                                                                      O. Perfect.
19 school districts, but there's no question that there
                                                              19
                                                                               I want to turn quickly to Page 2 of your
20 have been -- and my literature review includes both
                                                              20 report, and you state, towards the bottom, that "I have
21 school districts and some studies on general purpose
                                                              21 also designed voting districts for municipal governments
22 municipal governments.
                                                               22 and school districts in Texas. I am currently designing
23
                 But I am not ready to opine whether or not
                                                              23 election districts for Lancaster ISD, Goose Creek ISD,
24 single-member district forms of representation and
                                                              24 and the City of Baytown."
25 at-large vary by form of government, school district
                                                                               My question is are there any other school
                                                                                                                         20
                                                               1 districts for which you are designing election
 1 and -- and general purpose governments. It was not the
                                                               2 districts --
 2 scope of my work, which is not to say that I -- I
 3 couldn't have done that. I just did not. I was not
 4 asked to do that.
                                                                      O. -- or that you have designed election districts
                                                               5 for?
       Q. I want to turn back to your report, and we're
 6 on Page 3, the fourth bullet point, the Summary of
                                                                      A. Have or -- or currently? I'm sorry.
 7 Opinions, and you discuss the scholarly literature.
                                                                      O. It's a two-part question.
 8 You make reference to scholarly literature to conclude
                                                                      A. Sure.
                                                                      Q. So both of them.
10
                                                                      A. I -- I have done it for HISD: Houston Community
                 what scholarly literature are you referring
11 to specifically there?
                                                              11 College; Lone Star; San Jacinto. Give me a second.
12
       A. In the first bullet?
                                                               12 I've just got to -- oh, Lyman County ISD, South Dakota.
13
        Q. Or just when you say "There is strong" --
                                                              13 And, to the best of my memory, that's it, and then the
        A. Or all three?
                                                              14 ones I'm currently doing.
        Q. -- "evidence in the scholarly literature,"
                                                                      Q. And does that entail actually drawing a map,
16 are there certain studies that you're specifically
                                                              16 like you've done in your report in our case?
17 referencing, and can you tell me what that -- what those
                                                                      A. Let me clarify, yes, I first have -- I didn't
18 are?
                                                               18 draw a map here. I -- I worked with the map that I was
19
        A. Sure. Yeah, I mean, the best way to answer
                                                              19 given. Needless to say, I was working with the precinct
20 that would be to go to page -- help me here -- Page 10.
                                                              20 or enrollment districts that are currently being used
21 And I tried to organize my review of the literature
                                                              21 for electing trustees.
22 around, I believe, at least three. Did minority
                                                              22
                                                                               But to -- to your first, yes, I have drawn
23 representation in at-large districts increase -- did
                                                              23 maps. I think -- I use the word "design." I think
24 at-large -- excuse me.
                                                              24 your -- your language is maybe better. I -- I
25
                 Did at-large versus single-member district
                                                              25 constructed or drew maps, yes.
```

#### 6 (Pages 21-24)

```
Q. Is that normally the type of work that
                                                              1 expert report.
                                                                     Q. The next section of your -- of Page 3 is
 2 demographers do?
                                                              3 "Materials Reviewed." And you say that you consulted
       A. I don't know. I -- and that's a fair question.
                                                              4 the scholarly, peer-reviewed research on, and then you
 4 The -- the short answer is I have worked with
                                                              5 list some bullet points.
 5 demographers. I'm -- I'm not altogether certain what
                                                                              Is that the same research that you and
 6 exactly they do, except enrollment districts. But the
                                                              7 I were talking about just a moment ago, or is this a
 7 short answer is I'm not certain, but I would -- I would
                                                              8 different --
 8 assume so, yes.
                                                                    A. Yes, it is.
        Q. And as opposed to analyzing election data, what
                                                                     Q. -- body of research?
10 are -- what do you believe your qualifications are to
                                                             10
11 design the district themselves, or draw the maps, as
                                                             11
                                                                     A. I'm sorry. I couldn't hear.
                                                                     Q. Or is this a different body of research?
12 we've been talking here?
                                                                     A. No, no. This is what we had previously --
        A. well. I'm -- I am familiar with, as -- as I'm
                                                             14 previously discussed and I elaborate on later in the
14 often advised by attorneys I work for or the school
                                                             15 report.
15 districts whose attorneys I work for, regarding rules
                                                                     Q. And then the last paragraph on Page 3 says that
16 and requirements, voting rights, single-member
                                                             17 you have "relied on election results provided by the
17 districts, one person one vote.
18
                                                             18 Spring Branch ISD for trustee elections, data from the
                 I've trained and taken courses on
                                                             19 U.S. Bureau of the Census, and Harris County's Election
19 geographical information systems. I have trained and
                                                             20 Administrator Office for my analysis of racially
20 actually served on the U.S. Bureau of Census advisory
                                                             21 polarized voting in SBISD's trustee elections."
21 board; so I'm pretty familiar with the data that is
22 provided there.
                                                             22
                                                                              Do you see that reference?
                                                             23
                 And I believe I am knowledgeable about
                                                                     A. Yes.
                                                                                 (Exhibit 2 identified.)
24 elections and election procedures, such that I can work
                                                                     Q. If you would, as the next exhibit, look at the
25 with the voting data provided by, in this case, county
                                                             25
 1 and election administrators.
                                                              1 email from Barry to me, and it has attachments to it.
        o. Of the -- of the election districts that you've
                                                                     A. I -- I don't recall seeing that. I apologize.
 3 designed for schools before, have they all been pure
                                                              3 I'm sure I got it. I just don't have it at --
 4 single-member districts, or have any of them been a
                                                                     Q. This is an email that Barry sent me on this
 5 mixed system of partially at-large and partially
                                                              5 Monday, and it says "Attached are materials provided by
 6 single-member?
                                                              6 Dr. Stein."
       A. Only the City of Houston has been a mixed
                                                                     A. Yes. Yes, I do remember. If you give me a
                                                              8 second, I'll get it up.
 8 system. All others have been single-member districts.
                                                              9
                I -- I qualify that. I'm sorry. My
                                                                              Okay. And which exhibit is it?
10 memory. I did -- and this is a while back -- Fort Bend
                                                             10
                                                                     O. We can mark this now as Exhibit Number 2.
                                                             11
11 ISD. And I did their redistricting when they moved from
                                                                     A. Okay. Barry Abrams' email. I got it. I see
                                                             12 it.
12 an at-large to a single-member. And if you're going to
                                                                     Q. Okay. My first question is are these the
13 ask me the year, I'm going to vaguely recall it as in
                                                             14 materials that you're referring to on the bottom of
14 the early 1980s.
                                                             15 Page 3 of your report?
       Q. Going to page -- back to Page 3 now of your
                                                                     A. Yes.
16 report, your final opinion is that "Spring Branch should
17 adopt a single-member district plan for the election of
                                                                     Q. Are there any other materials that you're
18 the district's seven trustees.
                                                             18 referring to, in your report on Page 3, that are not
                                                             19 contained in the email that Barry sent me?
                Did I take your earlier testimony to say
                                                                     A. Yes. If you go to the bottom -- and I
20 that you did not analyze whether or not Spring Branch
                                                             21 apologize. I omitted this in my report. There is
21 should adopt a mixed system?
                                                             22 another source of information, and I have to get it.
22
       A. No, I did not.
                                                             23
                                                                              Yeah, on Page 9, Footnote 2.
       q. ckay. So you don't have an opinion whether
                                                             24
24 that would be good, bad, or indifferent at this point?
                                                                     Q. I'm with you.
                                                             25
                                                                     A. I used data from the NCES, the National --
    A. Not based on the work I have done in -- in my
```

# 7 (Pages 25-28)

```
27
 1 well, you're going to ask me what it stands for: it's
                                                              1 4+
 2 the National Center for Education Statistics -- to
                                                                    A. This was used for -- I'm parsing everything
 3 acquire information on the racial makeup of schools and
                                                              3 together here. Give me just one second so I can tell
 4 enrollment districts in Spring Branch. And that was
                                                              4 you.
 5 used in my racial and ethnic segregation analysis on
                                                                              These are the data that I -- I used for
 6 Page 9. That was not included on the bottom of Page 3.
                                                              6 table number -- get this back up. Yeah, these are the
       Q. Okay. Would you be able to print those
                                                              7 data I used for Table Number 1 on Page 8.
 8 materials and send them to Barry so he could forward
                                                                     Q. And if I am reading this correctly, the first
 9 them to me?
                                                              9 three columns of the spreadsheet all came from the 2020
       A. Yes, yeah.
10
                                                             10 census?
11
       Q. Okay. Thank you.
                                                             11
                                                                     A. Yes.
12
       A. There's one -- yeah.
                                                             12
                                                                     Q. And then do all the remaining columns come from
13
       Q. If you need to finish an answer, please feel
                                                             13 the American Community Survey?
14 free.
                                                                     A. That is correct.
15
       A. There was one other piece of information I
                                                             15
                                                                     Q. And that's the 2015 to 2019 --
16 acquired from Mr. Golando on the American Community
                                                             16
                                                                    A. That is --
17 Survey, on Page Number 8, and that's Table Number 1.
                                                             17
                                                                     Q. -- five-year ACS?
18 And I will -- well, that data's there. The source is
                                                                     A. I believe all of the -- ch, I'm sorry. Yes,
19 the American Community Survey, and I should have put a
                                                             19 the first three columns are the census, and the
20 footnote in that for the website as well, which I will
                                                             20 remaining columns are from the American Community Census
21 do.
                                                             21 (sic) from 2015 to 2019.
22
       Q. All right. And I had a couple of questions
                                                                     Q. Is there a reason why you use the census for
23 about that, but I'll get to those later.
                                                             23 the first three columns and not for the remaining
24
                Other than the -- what you've now told me
                                                             24 columns?
25 about, the additional information, is there any other
                                                                     A. Citizen voting age population is not data
 1 information that you're referring to, in Page 4 of your
                                                              1 collected in the census: whereas, citizen -- let me get
                                                              2 that -- citizen voting age population is collected only
 2 report, that's not included in the materials that Barry
                                                              3 in the American Community Survey. It is not collected
 3 sent me the other day?
       A. I'm just double-checking to make certain, if
                                                                     Q. And is there a 2020 American Community Survey,
 5 you don't mind.
                                                              6 or was the 2015 to 2019 the most recent data set that
       Q. Sure.
       A. I want to make certain I didn't -- no. No.
                                                              7 you were able to use?
                                                                     A. It was the most recent that was available to us
 8 there is no other information.
                                                              9 at the time.
       Q. Okay. Turning to Exhibit 2, which is Barry's
                                                             10
10 email and the attachments. I just want to ask you what
                                                                     O. Is there a 2020 ACS?
11 the attachments are and what they -- what they mean and
                                                                     A. I believe there is, but I am not certain it's
12 how you use them.
                                                             12 been released. I -- I just don't know. I honestly
                                                             13 don't know.
13
       A. Okav.
       Q. And so the first one, the first attachment, I
                                                                     Q. And then under your column that says
15 think, is labeled "Copy of SBISD Demonstrative Data,"
                                                             15 "Hispanic CVAP" -- and CVAP stands for citizen voting
                                                             16 age nonulation: is that correct?
16 and it appears to be a chart. And it looks like this
17 chart may have formed part of the basis of your chart on
                                                                     A. Yes.
                                                                     Q. And in your proposed District 1, you have a
18 Page 8 of your report.
                                                             19 S2.8 percent Hispanic CVAP: is that correct?
19
       A. Help me here.
                                                                     A. That's correct.
                                                             20
120
       Q. Sure.
       A. Are we talking about the -- the one that's
                                                                     Q. And so that puts it over the 50 percent
21
                                                             22 Gingles 1 threshold for an acceptable illustrative
22 "Special Tabulation of Citizen Voting Age Population"?
23
       O. It's the one that --
                                                             23 district, correct?
24
                                                             24
                                                                     A. That is correct.
       A. Yeah, I got it. That's it.
                                                             25
                                                                     Q. Next to the 52.8, you have a plus/minus of 5.9.
       Q. Yeah. So tell me what this is and how you used
25
```

# 8 (Pages 29-32)

```
29
                                                                                                                        31
 1 Is that plus/minus of 5.9 the margin of error?
                                                               1 an additional overflow on some years, but this is
        A. That is correct.
                                                               2 basically the data that informed my racial polarization
        Q. So does that mean that the Hispanic CVAP in
 4 District 1, within the margin of error that you've
                                                                      Q. And where did you -- what information did you
 5 listed, could be below 50 percent?
                                                               5 use to come up with your chart?
                                                                      A. The data that I -- I'm not certain -- repeat
        Q. How did you -- do you know how the ACS gathered
                                                               7 that again, please.
 8 or computed the Hispanic CVAP in Spring Branch?
                                                                      Q. Sure. What data did you use to input into your
        A. They would have conducted surveys.
                                                               9 Excel spreadsheet to create this?
        Q. Is it -- is it self-identification or is it
10
                                                                      A. I asked, as I said I think on Page 3, for
11 surname based or do you know?
                                                              11 the Spring Branch ISD to provide me vote totals by
        A. No, the -- my understanding -- and on this,
                                                              12 candidate, by year, by polling location.
13 I will have to -- I'd have to do more work. It is
                                                                      Q. And, ultimately, did the information in this
14 self-identified.
                                                              14 spreadsheet, that we're looking at -- we're talking
15
        Q. I'm sorry. I didn't --
                                                              15 about, become part of Figures 1, 2, 3, and 4 on
16
        A. Self-identified. It's the result of a survey
                                                              16 Pages 5 through 7 of your report?
17 question asked.
                                                                      A. I'm going to switch back and forth. I just
        Q. Did you use the chart that we're referring to
                                                              18 want to make certain I'm -- yes, these are the ones for
19 for any other purpose than using it for Table 1 in your
                                                              19 Figures 1 through 4, yes.
20 report?
                                                              20
                                                                      O. Okav. Perfect.
21
                                                              21
        A. No. I did not.
                                                                               The next attachment to Barry's email, that
        Q. And other than the 2020 census and the 2015 to
22
                                                              22 I'd like to ask you about, is entitled "Election Results
23 2019 ACS survey, did you rely on any other information
                                                              23 2015 to 2021."
24 or data to create this spreadsheet?
                                                              24
                                                                      A. Okay. Yes.
25
        A. This one here on -- that we're looking --
                                                              25
                                                                      Q. And like the prior one, this came on an Excel
                                                          30
                                                               1 spreadsheet, and I'd like to ask you, what did you use
        Q. Yes.
                                                               2 this for, and what data did you use to input to create
 2
        A. -- I'm looking at? No, I did not.
        Q. Okay. The next attachment to Barry's email
 4 that I would like to ask you about is the one entitled
                                                                      A. This is virtually the same data, coming from
 5 "Data SBISD Election." And when you -- when Barry sent
                                                               5 the same source, as we saw in the spreadsheet above.
 6 it to me, it was on an Excel spreadsheet, and then, when
                                                               6 It is a different display of the data, but it's the same
 7 I printed it off, it gives me a harder-to-read version.
                                                               7 data and the same source, and it was used to inform my
                                                               8 analysis on racial polarized voting, as reported in -- I
        A. Yes, sir.
 9
        Q. But it was sent in Excel form.
                                                              9 forgot the section -- but Figures 1 through 4.
10
                Can you tell me what this is and what you
                                                              10
                                                                     Q. Perfect.
11 used this for, in terms of your opinion?
                                                              11
                                                                               The next attachment to Barry's email is
        A. I'll start with the second question. It was
                                                              12 entitled "Polarization Spreadsheet."
13 used to do my voter polarization racial -- racial
                                                              13
                                                                     A. Ch. yes, I'm with you.
14 polarization. It's a result of trustee elections by
                                                                      Q. Okay. And like the -- like the earlier
15 year, by precinct or voting tabulation area, by
                                                              15 questions, I just want to ask, you know, how did you --
16 candidate, along with the racial or ethnic makeup of
                                                              16 what is this, how did you use it, and what did you use
17 each voting place, in terms of what was the racial
                                                              17 to create it?
                                                                      A. All right. Let me just -- give me one second.
18 makeup of the men and women that cast ballots in that
                                                              18
19 election, in that year, in that polling place, or in
                                                                               So if you go to my report and you go to
20 this case precinct.
                                                              20 Page -- help me here -- 9, this data, which came from
21
                                                              21 the National Center on Educational Statistics --
                Trustee -- maybe this will help. When I
22 refer to precincts and polling places and enrollment
                                                             22 Education -- National Center for Education Statistics.
23 districts, they're all the same. There are seven
                                                              23 and this informed Section 6 of my report on "Racial and
24 trustees, and, although they are at-large, these
                                                              24 ethnic segregation in Spring Branch ISD."
25 elections are held in these seven. There was actually
                                                                     Q. Where did you get the information to put into
```

# 9 (Pages 33-36)

```
33
                                                                                                                       35
 1 your spreadsheet?
                                                                     A. No. I do not.
        A. From the National Center for Education
                                                                     Q. You analyze, I believe, ten trustee elections,
 3 Statistics. The website is in Footnote Number 2 on
                                                              3 in Spring Branch ISD, to form the basis of your opinion?
 4 Page 9.
                                                                     A. That's correct.
        Q. And that's the one we talked about earlier?
                                                                     Q. You did not analyze any exogenous elections,
        A. Yes.
                                                              6 did you?
        Q. And then the final attachment to Barry's
                                                                     A. Say that again. Any?
 8 email was entitled "Spring Branch Segregation ISD Data
                                                                     Q. You did not analyze any exogenous elections.
 9 Analysis 2."
                                                              9 did you? Non-Spring Branch elections?
10
       A. Let me go back. Yes.
                                                             10
                                                                     A. No. no.
       Q. And if you could tell me what this is, how you
                                                             11
                                                                     Q. Why did you -- can you tell me why you did not
12 used it, and what you used to create it?
                                                             12 do that?
        A. These are the calculations that I made. Let
                                                             13
                                                                     A. It wasn't what was asked of me.
14 me go back to the report. And on Page 9, again, in
                                                                     Q. The final paragraph, on Page 4 of your report,
15 Section 6. this formula for calculating racial
                                                             15 states that "The dominate races and ethnicities among
16 segregation or dispersion, those are the computed
                                                             16 Spring Branch ISD voters are White, the majority, and
17 scores for each of the schools and each of the
                                                             17 Hispanic, the minority."
18 enrollment districts in Spring Branch ISD.
                                                                              Do you know the current percentages of
       Q. All right. I think I'm ready to move on to
                                                             19 those two groups based on the 2020 census?
                                                                     A. I think that's in -- as in total population or
20 Page 4 of your report.
       A. Give me one second. Okay.
                                                             21 total voting age population?
        Q. And this is the section entitled "Racially
                                                                     Q. well, that's a great question. I'm just trying
23 Polarized Voting in Spring Branch ISD." And your first
                                                             23 to refer it to the statement in your report. So what
24 paragraph states that you "used a definition of racially
                                                             24 were you referring to in your report when you say that
25 polarized voting as outlined in Thornburg versus Gingles
                                                             25 the dominate races among the voters are White, the
                                                              1 majority, and Hispanic, the minority?
 1 case to assess whether this condition existed in the
                                                                     A. I think I was referring here to Section 6 of
 2 Spring Branch ISD trustee elections between 2017 and
 3 2021."
                                                              3 my report, racial and ethnic segregation. And if I
                                                              4 remember correctly, for example, Spring Branch is
        A. 2015 and --
                                                              5 comprised of 26.7 percent White students and 59 percent
       Q. Okay. You anticipated my question.
                                                              6 Hispanic students.
       A. That's a typo, for which I do apologize.
                                                                     Q. Right. But now the percentages of students
       Q. Okay. Because I --
                                                              8 does not necessarily correspond to the percentages of
        A. It should be 2015.
                                                              9 voters, does it?
        Q. I was going to ask you why you chose 2017, but
                                                                     A. That's correct.
10 you've --
                                                             10
11
       A. No.
                                                             11
                                                                     O. Because most students don't vote?
12
                                                                     A. well, ves. most students will have parents.
        Q. -- now answered that.
าจ
                                                             13 maybe all students, and we will assume that, but not
        A. It's a -- it's a typographical error.
       Q. Okay. So why did you choose -- why didn't you
                                                             14 necessarily, the -- the race and ethnicity. So the only
15 go earlier than 2015?
                                                             15 other source of information I have would have been the
16
        A. I'm sorry. I couldn't hear that.
                                                             16 census data and citizen voting age population that are
17
        Q. Sure. Why didn't you do any analysis earlier
                                                             17 reported in the exhibit that I --
18 than 2015?
                                                                     Q. Would it also be on the -- your Table 1 on
        A. I -- and to -- the honest answer is I -- my
                                                             19 Page 8 of your report? You have a chart.
20 recollection was I couldn't get data before 2015, and
                                                                     A. Yes, that -- that would be the makeup of
21 I -- this was the data that was available to me. But
                                                             21 the districts, but I'd go back to the census and the
22 I -- that is my recollection.
                                                             22 ACS reports. And then from that, I would have
        Q. Do you know who the minority-preferred
                                                             23 calculated the percent of population, Spring Branch ISD,
24 candidates were in the Spring Branch elections prior
                                                             24 White, Hispanic. I cannot give you that number now.
25 to 2015?
                                                                     Q. Okay. Turning to the next page of your report,
```

#### 10 (Pages 37-40)

```
37
                                                                                                                        39
 1 Page 5, at the very beginning of Page 5, you state.
                                                                               Does that help?
 2 "To measure the degree to which there is racially
                                                                      Q. It does.
 3 polarized voting in Spring Branch ISD trustee elections,
                                                                      A. Okav.
 4 I regressed the proportion of persons," et cetera,
                                                                      Q. And I believe you say in your report, on
                                                               5 Page 5, that Hispanic surname candidates were identified
 6
                 My question is what does "I regressed"
                                                               6 as the minority-preferred candidate, for purposes of
 7 mean?
                                                               7 your figures, correct?
        A. It -- Footnote Number 1. It's a kind of
                                                                      A. Yes.
 9 "ordinary least squares." Basically, it's a plot.
                                                                      Q. Did you take into consideration a white
10 Simply, along the -- what you'd call the Y -- well,
                                                              10 candidate with a Hispanic surname? For example,
11 the horizontal axis --
                                                               11 Chris Gonzalez, who is the current board president of
12
        Q. And so you'll understand, I'm a liberal arts
                                                              12 the Spring Branch trustees. How did you -- how did you
13 major, and so a lot of what you're going to say might be
                                                              13 compensate for somebody with a surname of Gonzalez that
                                                              14 is not Hispanic?
14 very simple to you, but is very --
                                                              115
15
        A. I understand.
                                                                      A. I don't know that I -- I apologize. Did you
        Q. -- detailed to me. So help -- help the
                                                              16 say how did I compensate?
17 uninitiated.
                                                                      Q. Sure.
       A. What I'm asking is simply this, given an
                                                                      A. I'm not certain I'm understanding.
19 election -- let me -- let me re- -- I'm going to go back
                                                                      O. Well. I guess --
20 up so you can see in the report.
                                                                      A. I know she's not -- I know Ms. Gonzalez has a
                 It's a proportion of vote cast for the
21
                                                              21 Hispanic surname, and that's all I -- as my report
22 White candidate, the minority-preferred candidate, in
                                                              22 indicated, if the surname of the candidate was Hispanic,
23 this case Hispanic surname candidate, and the proportion
                                                              23 I assumed that they were the preferred candidate of the
24 of vote Hispanic and White in each precinct in each
                                                              24 Hispanic voter. I did not determine whether voters were
25 election for each candidate.
                                                              25 aware of Ms. Gonzalez's preferred ethnic identification.
                                                          38
                So all I'm saving -- asking is, if I have a
                                                                      O. So for purposes of your table -- figures in
 2 Precinct 1, and it's 70 percent Hispanic, how many votes
                                                               2 your report, you considered Chris Gonzalez to be a
 3 did the Hispanic-preferred candidate get in that
                                                               3 preferred Hispanic candidate?
 4 precinct in that election.
                                                                      A. That is correct.
                                                                      Q. Okay. You kind of did this already, but I'm
                My expectation is that there's a
 6 relationship between the race or racial makeup of a
                                                               6 going to ask you, if you did it, to do it again. And
                                                               7 that is to walk me through Figures 1, 2, 3, and 4, your
 7 voting precinct and their support for minority -- excuse
 8 me -- for minority-preferred candidates. And if that
                                                               8 charts, and -- and just tell me what they mean, how to
 9 relationship is significant and steep -- steep tells me
                                                               9 read them.
                                                                      A. So, as I said before, what I'm trying to
10 how many units of racial makeup in the precinct are
11 related to how many unit changes in vote for the
                                                              11 ascertain is if the racial makeup of a voting precinct
                                                              12 is related to the support for the preferred -- excuse
12 minority-preferred candidate or the majority-white
                                                              13 me -- preferred minority candidate or the preferred
13 candidate.
                                                              14 majority racial group.
14
                So that, if a line is steep and moving from
                                                                               And what we do on the horizontal axis is
15 left to right, like in Figure 1, that tells me that, as
                                                              16 simply tell you what the racial makeup of each voting
16 the racial makeup of a precinct increases, that is
17 White, the share of vote in that precinct for the White
                                                              17 precinct was in each of the elections conducted between
                                                              18 2015 and 2017. That goes from, oh, you know, around
18 candidate goes up proportionately.
                                                              19 SO percent to 100 percent for Whites; obviously
                The slope is simply the change in the
                                                              20 different for Hispanics.
20 racial makeup of a precinct to the change in the share
                                                                               I then identify the White or minority, in
21 of vote for the White or minority-preferred candidate.
                                                              22 this case Hispanic surname, candidate, and simply ask,
22 A slope of 1 would mean that, for every percentage
                                                              23 if the racial makeup of the precinct changes, how does
23 increase in the racial makeup of the voting precinct,
                                                              24 the vote share for candidates, by race, change.
24 there is an equal 1 percent increase in the share of
                                                                               A slope. A slope is simply the change
25 vote for the white candidate; the same for the minority.
```

# 11 (Pages 41-44)

```
1 in the number of -- or share of vote for a candidate
                                                               1 we've changed -- same elections; same candidates; same
 2 matched with a change in the proportion of vote, white
                                                               2 precincts. Only difference is I'm now asking what
 3 or Hispanic.
                                                               3 about Hispanic voters in precincts and their support
                 A positive line, a line -- and positive
                                                               4 for white candidates, and the slope here is .99 -- 996.
 5 means it goes from the lower left-hand to the upper
                                                                5 It's negative. It means this is about total racial
 6 right-hand corner. It tells me that there is a racially
                                                               6 polarization. Hispanic candidates will vote at
 7 polarized pattern of voting. As there are more white or
                                                               7 increasingly lower rates for white candidates, almost
 8 Hispanic people in the precinct voting, there will be
 9 more votes for the White or Hispanic candidate.
                                                                      Q. Did you mean Hispanic voters? I think you said
70
                                                              10 Hispanic candidates.
                 The strength of that relationship, the
11 significance of the racial polarized, is measured by
                                                              11
                                                                      A. Did I say -- voters, yes. I apologize.
12 that slope. And as I said before, if there's a
                                                              12
                                                                               Hispanic voters in precincts will vote
13 1 percent change in the percent of people in the voting
                                                              13 against, or not for, the white candidate at almost a
14 precinct white and a 1 percent change in the proportion
                                                              14 perfect 1-to-1 relationship. 1 percent increase in the
15 of vote for the White candidate, that slope is 1. And
                                                              15 Hispanic share of vote in that precinct results in a
                                                              16 1 percent lower share of vote for the white candidate.
16 that is a positive, I would say. That's as extreme as
17 you can get for racial polarized voting.
                                                                               I can -- you want me to -- I know you're
18
                 If it's negative, it slopes -- for
                                                              18 busy -- I didn't want to -- you were looking for
19 instance, in Figure 2, it slopes downward. That tells
                                                              19 something, and I didn't want to --
20 me that, as the percent of Hispanic voters in the
                                                                      Q. No.
21 precinct increases, the share of vote those voters give
                                                              21
                                                                      A. -- interrupt you.
22 to the White candidate goes down. And, again, as -- if
                                                              22
                                                                      Q. Continue, please.
23 it approaches 1, that's extreme racial polarized voting.
                                                                      A. Figure 3 is the percent of White vote in each
                                                              24 precinct regressed or displayed with the percent of
                 So if you start with Number 1, you find
                                                              25 Hispanic candidate vote. So in a precinct with White
25 that white voters tend to vote for white candidates.
 1 If you -- in my table figure, you can see the .856, in
                                                               1 voters, as the share of the precinct's white vote goes
 2 the left-hand side of the figure.
                                                               2 up, the share of -- excuse me -- the share of vote cast
        Q. Let's see. Yes, I do.
                                                               3 for the Hispanic candidate goes down, and there the
                                                               4 slope actually exceeds 1.
        A. There's the slope, correlation, and P.
                 So .856 is -- gets very close to 1. There
                                                                               So what does that mean? It means that, for
 6 is a statistical test of significance. Is that slope
                                                               6 every 1 percent increase in the share of votes that are
 7 significant or could it have happened just by chance?
                                                               7 White, there is a 1.06 percent drop in the share of vote
 8 And the answer is 99 -- .01 -- can you see that, .014?
                                                               8 casts for Hispanic candidates. So that level of extreme
 9
        o. Yes. sir.
                                                               9 polarization exceeds. It actually goes over the
        A. That would mean that 99 times out of 100, if
                                                              10 1 percent change. There's even more drop in support
11 you saw this distribution, you would conclude it was
                                                              11 for Hispanic candidates as the precinct's share of
                                                              12 White voters goes up. And that, of course, is negative.
12 nonrandom. It would mean that only 1 time out of 99
13 would you say that that relationship was random, as if
                                                                               Finally, Figure 4 is the percent of
14 you were just throwing darts at a dartboard. And it's a
                                                              14 Hispanic vote in each precinct and the share of vote for
15 verv --
                                                              15 each Hispanic candidate in that precinct. There, the
16
        Q. And this Figure 1 --
                                                              16 slope exceeds 1. That means that, with a 1 percent
17
                                                              17 increase in the percent of vote Hispanic in each
       A. I'm sorry.
        Q. In this Figure 1 that we're talking about, are
                                                              18 precinct, there is 1.13, or 13 percent, more votes for
19 White candidates voting for -- White voters voting for
                                                              19 the Hispanic candidate in that precinct.
20 White candidates?
                                                                              This suggests to me that White and Hispanic
21
                                                              21 voters are highly polarized when voting for candidates
22
                                                              22 who are white and Hispanic.
       Q. Is that what Figure 1 is showing?
       A. Yes. So there we find highly polarized -- it's
                                                              23
                                                                     Q. Would you --
                                                              24
24 not 1, but it -- you know, and .85 is -- is pretty high.
                                                                               THE WITNESS: Can I indulge and just ask if
                If you go down to Figure 2, here all that
                                                             25 I can get a glass of water?
```

#### 12 (Pages 45-48)

```
The regression technique is the same, but
                 MR. CRAWFORD: In fact, we've been going
                                                                2 I had only a universe of, I think -- I think about 73
 2 close to an hour. Would you like to take a short break?
                                                                3 election contest precincts. That's not a lot of cases.
                 THE WITNESS: If it's -- if it's all right.
 4 I don't --
                                                                4 It's sufficient to make statistical inferences and --
                                                                5 and parametric statistics around 30. In fact, exactly
                 MR. CRAWFORD: It is perfectly fine. Why
 6 don't we take -- I've got 10:28. Do you want to take
                                                                6 30 is about what you need.
 7 five minutes?
                                                                               And so I had, obviously, twice -- a little
                 THE WITNESS: That'll be fine. Thank you.
                                                                8 more than twice 30 observations. So the inference --
                 (Break from 10:28 to 10:34.)
                                                                9 ecological inference wasn't necessary in estimating
10
                                                               10 polarization. The data, how can I say, speak for
        Q. (BY MR. CRAWFORD) Before we left off, we were
11 talking about your analysis of racial polarization and
                                                              11 itself.
12 the four figures in your report.
                                                                      Q. You did not run an EI analysis as a
13
                                                              13 confirmation or double-check?
                 Would you agree that your method of
14 assessing racially polarized voting in Spring Branch ISD
                                                                      A. No, I did not.
15 elections combines all ten of the contests that you
                                                                      Q. Did you perform any racially polarized election
16 examined into one overall analysis, rather than an
                                                              16 analysis using CVAP or Spanish surname registered
17 election-by-election polarization analysis?
                                                               17 voters, as typically done in these cases?
                                                                      A. Yes. I mean, we wanted to know the racial
18
        A. Yes, I -- I think, yes.
119
        Q. Can we determine, from your reported analysis,
                                                              19 or ethnic composition of the electric, and we used an
                                                               20 imputation that is -- we -- I think I discussed it on --
20 which specific election contests were polarized and to
                                                               21 help me here. I'll find it. It's on page -- give me a
21 what degree?
22
                                                              22 second.
        A. Yes.
23
        Q. How would we do that?
24
        A. So take a look at Figure 4.
25
        o. ckav.
        A. If you look at the points -- those are the
```

2 percentages -- you can see that some are closer and some 3 are further from that line that I've drawn. When you do 4 a regression, when you regress, when you look at the 5 slopes, some cases will be closer to the fitted line and 6 some will be further away. So what we do here is we try to look at 8 the totality, all of the elections, and say that, 9 over the period 2015 to 2021, we find that there is 10 a statistically significant and strong -- there's a 11 difference between significant and strong --12 relationship. There are some elections where this 13 relationship may not be as strong as others. Q. Did you perform any of the typical King's 15 ecological inference analysis on individual election 16 contests? 17 A. I use the -- the ecological inference mostly 18 for imputing --19 Q. That's normally known as EI, correct? 20 A. Yes, yes. 21 Q. Okav. A. I use the ecological inference to impute the

20 A. Yes, yes.
21 Q. Okay.
22 A. I use the ecological inference to impute the
23 racial and ethnic membership of each voter. But in this
24 analysis, there's some debate about whether or not this
25 is, in fact, ecological inference.

On Page 4 we identify the racial and 24 ethnic membership of each registered voter in each 25 election year, of course, in each election precinct, 1 using Imai and Khana's. This is the EI approach, I 2 believe, you're reporting -- or referring to. And, 3 as I said, it describes how we do it. We use the Center for Disease Control's 5 racial and ethnic surname list, along with the census 6 data for the residential location of each voter, to 7 impute their race or ethnicity. And that, I think, is 8 recorded in the email that Barry sent you. And then we 9 use that estimate to say this person is Black, Hispanic, 10 Asian, White. Q. Did you use a Bayesian Improved Surname 12 Geocoding analysis? A. That -- that is how we -- I believe, on page --14 help me here. I think you're referring to -- oh, give 15 me another second. The Barreto, Cohen, Collingwood, and 16 Dunn paper, that's referred to as "A Novel Method for 17 Showing Racially Polarized Voting: Bayesian Improved 18 Surname Geocoding." 19 Q. And is that typical analysis of these types of 20 cases? A. I'd be careful to use the word "typical." I 22 consider it the state of the art or the best practice. 23 It is not typical, and it has not been widely used in 24 the past. I -- and I cannot comment about -- I don't 25 know how widely used it is now, but, in the literature

#### 13 (Pages 49-52)

```
49
 1 I have read, I consider this the best practice.
                                                                                And then, as Exhibit 4, I'd like to mark
        Q. And why do you consider it best practice?
                                                               <sup>2</sup> just a bigger copy of the map from your report. This
        A. Well, it's a long explanation, and I apologize.
                                                                3 was a page from a document filed by the Plaintiff in the
 4 Having taught -- having taught this in my survey
                                                                4 case, and it just simply replicates your map and your
 5 research class. I believe it does two things. It
                                                               5 Table Number 1. I did this because I might want to draw
 6 leverages a lot of information. It leverages the
                                                               6 on it, and it's kind of bigger. But it should be the
 7 surname of a person. It leverages where they live,
                                                               7 same table and map that's in your report.
 8 and that -- the research about how people choose where
                                                                                   (Exhibit 4 identified.)
 9 they live tells you a lot about who they are, Democrats,
                                                                      Q. And so the first question I have for you is
10 Republicans, African Americans, and Hispanics.
                                                              10 Exhibit 3, which is the colored map, is this the map
111
                 So I am -- how can I say? -- convinced,
                                                              11 of the middle school attendance zones that you're
12 not so much by the Barreto article, but by the
                                                               12 referring to that you based your table -- your
13 Imai and Khana paper. And I've taken some time to
                                                              13 demonstrative map off of?
14 talk to Imai and Khana about this for other research
                                                                      A. Yes.
15 that I have conducted, and I'm convinced that it is the
                                                                      Q. And I believe you've already told me this, and
16 most exact means of measuring racial without, of course.
                                                              16 so just confirm that you have. But you got -- where did
17 surveying the voter themselves.
                                                              17 you get the 52.8 percent Hispanic citizen voting age
        Q. Anything else you'd like to add to --
18
                                                              18 population for your District 1?
        A. No.
                                                              19
19
                                                                      A. Mr. Golando had shared that with me from the
20
        O. -- that answer?
                                                              20 ACS.
21
                 Okay. Great. Then let's now turn to your
                                                                      Q. Okay. And we've already talked about that in
22 proposed illustrative district, and that is on Page 8 of
                                                              22 fair detail?
23 your report.
                                                                      A. (Nods head.)
24
        A. Yeah.
                                                                      Q. Any other information that went into providing
25
        Q. And Page 8 has a table, Table 1, and then,
                                                              25 that number of $2.8 percent?
                                                                                                                         52
                                                          50
 1 below it, a demonstrative map of a single-member
                                                                      Q. Okay. Also looking at Table 1 -- and I'll just
 2 district.
                                                               3 use District 1 as the example -- you have a voting age
 3
                My first question is what did you do to
                                                               4 population of 18,782, and a citizen voting age
 4 create the map?
                                                               5 population of 9,180.
        A. I didn't really do very much. I started with
                                                                               Can you explain the difference in those two
 6 the seven districts that the Spring Branch ISD has
 7 identified as polling places. Those were, of course,
                                                               7 numbers, the reason why?
                                                                      A. Well, I suspect it will be noncitizens.
 8 the basis of my voter polarization analysis.
                 And other than obtaining, from Mr. Golando,
                                                                      Q. Is that because many Hispanic residents are
                                                              10 noncitizens?
10 the data from the American Community Survey, I
                                                                      A. I don't know if many are, but I -- I would say
11 identified at least one, District Number 1, where there
                                                              12 that it is due to the fact that residents -- some
12 was a sufficient -- in this case, majority -- of
                                                               13 residents, and a large number in that district, are not
13 Hispanic voting age to create a district.
14
                    (Exhibit 3 identified.)
                                                              14 citizens. And it would infer that, if it's heavily
        Q. Okay. I would like you to look at what I'm
                                                              15 Hispanic, that, yes, some portion of them, probably as
16 going to ask Dana to mark as Exhibit 3, which is the
                                                              16 many as half.
17 color map, that hopefully was forwarded to you. And
                                                                      Q. Would it also be due to, in general, Hispanic
18 it's --
                                                               18 residents tend to be younger, and, therefore, not
19
                                                               19 vote -- not of voting age?
        A. Hold on; hold on. Okay. Not the one in the
                                                                      A. Those are reasonable hypotheses, but I -- I
20 report?
                                                              21 just don't -- I mean, to answer that definitively, I
21
        Q. No, no. But that's going to be the next one.
22
                                                              22 can't tell you. I have not looked at that data.
                It's this one right here.
                                                                      D. And in your proposed District 1, you have a
23
        A. Yes, yes. I've got it. Okay.
                                                              24 52.8 percent Hispanic citizen voting population. Do you
24
        Q. Great. I'd like to mark that as Exhibit 3, the
                                                              25 know would that have been possible prior to the 2020
25 colored map.
```

#### 14 (Pages 53-56)

```
1 census?
                                                                     Q. But you have not attempted to draw any other
        A. I don't know. I have not looked at that data.
                                                               2 map, other than the one that is on Page 8 of your
        Q. In determining the numbers and percentages
                                                               3 report --
 4 of your Hispanic population for your map, did you use
                                                                     A. No.
 5 Hispanic surname data?
                                                                     Q. -- right?
        A. This data, which comes from the ACS, would have
                                                                     A. No. I have not.
 7 used self-reported Hispanic identification. That's my
                                                                     Q. Did you -- did you take into account or respect
 8 understanding of the ACS and data I've used in the past.
                                                               {\bf 8} census blocks when you were creating your illustrative
        Q. If you -- if you could tell me, what is
                                                               9 map?
                                                              10
10 "raking"?
                                                                     A. No, I did not.
11
        A. (No response.)
                                                                     Q. Did race predominate in your creation of
12
        O. Raking, r-a-k-i-n-g.
                                                              12 District 1 of your illustrative map? Was that the
13
        A. In what -- I'm sorry. I don't know. Raking
                                                              13 predominate factor you considered, race?
                                                                     A. That's a hard question. I -- I don't want
        Q. No. In terms of constructing illustrative
                                                              15 to be evasive. Let me -- let me say exactly what I
16 districts, are you familiar with the process known as
                                                              16 attempted to do.
17 "raking"?
                                                                              Because I was doing racial polarized voting
        A. I am not. I'm not certain. I'm -- I'm
                                                              18 based on seven districts, it seemed logical to use those
19 familiar with it in very different survey research
                                                              19 seven districts as the initial illustrative or
20 contexts.
                                                              20 demonstrative. So the only consideration I gave was
21
                                                              21 what are the current district boundaries.
        Q. And another phrase it may go by -- maybe this
22 will sound more familiar -- is "iterative proportional
                                                                              I'll give you an example. I did not look
                                                              23 for one person, one vote. I don't know if these are --
23 fitting." Are you familiar with that?
        A. I -- I have heard the term, but I couldn't give
                                                              24 if they meet that one -- the Baker -- Baker Carr, like
25 you a definitive def- -- no.
                                                              25 every district has to be within a top-to-bottom
                                                                                                                       56
        o. Okav.
                                                               1 10 percent.
                                                                               I simply said, if you were to create a
 2
        A. I wouldn't feel comfortable.
        Q. And you did not use that method or analysis in
                                                               3 district map from the current voting locations, what
                                                               4 would it look like; could there actually have been a
 4 creating your illustrative district?
                                                               5 majority/minority? I did not attempt to do any other
        A. NO.
        Q. Do you understand the term "traditional
                                                               6 drawings or use other criteria.
                                                                     Q. Okay. So I would like you to have in front
 7 districting principles"?
                                                               8 of you, if you're able to, both the colored map of the
        A. Not -- I mean, the -- it makes perfect sense
                                                               9 district boundaries and either the map from your report
 9 to me, but I don't know what you're referring -- I mean,
                                                              10 or Exhibit 4, whichever is easier for you to refer to.
10 I don't know what those conditions would be.
                                                              11
                                                                     A. I've got my -- the map from my report.
11
        Q. Okay. In creating your map, the demonstrative
12 district, did you respect neighborhoods and
                                                                     Q. Okay. And I note that, although your
                                                              13 illustrative map is similar to the attendance districts
13 subdivisions? Did you try to keep those intact?
                                                              14 in Exhibit 3, they're -- they're not exactly the same.
        A. No. I took the districts that currently exist
                                                              15 Would you agree with that?
15 for the purposes of conducting elections for trustee
                                                                     A. I -- I have to check that. I had thought they
16 elections. I have to say that was the sole criteria;
                                                             17 were exactly the same. They may deviate a little, but
17 that is, the districts -- enrollment districts
                                                              18 I -- I --
18 corresponded to the voting places.
                                                              19
                                                                     Q. All right.
                And as I said -- I think we call this a
                                                                     A. The answer is I don't know.
                                                              20
20 demonstrative or illustrative district map -- there
                                                                     Q. Okay. So, for example, I'm going to draw on
21 might be other -- I think I said in my report there
                                                             22 my copy of the map -- and hopefully you're able to see
22 are -- it doesn't preclude other district plans, other
                                                             23 this. This is why in person is so much more fun than
23 configurations that could be done following other
                                                             24 Zoom.
24 practices I would have used in drawing district
                                                             25
                                                                               I have drawn a circle between District 1
25 boundaries -- have used in drawing district boundaries.
```

# 15 (Pages 57-60)

1 and District 7 that has, like, a little jut in it. Are 1 chart, that the Spring Forest Middle School is highly 2 you able to see what I'm talking about? 2 segregated? A. Spring Forest? A. Yes, I do. I do. Q. The Spring Forest Middle School that has Q. Okay. And that does not appear on the district 5 .42 percent White and .36 percent Hispanic. 5 boundary. That's a change from the normal attendance A. Well, again, the -- what you -- maybe I should 6 boundary to your proposed map. 7 go back and make clear what I mean by disparity or And so my question is can you explain to me 8 highly segregated. 8 why you have that little jut in your proposed district? So if you have a district that currently A. I can't. Those were maps that were shared 10 with -- with me by Mr. Golando, and they may have 10 has -- go up to Page 9 -- Page 9, middle paragraph, 11 "The dissimilarity index captures how proportional 11 reflected a slight change in the makeup, the deviation 12 Hispanics and Whites are distributed across the 12 from the current enrollment districts. I had not 13 district." 13 noticed that before. So if Spring Branch ISD is composed of Q. Okay. And then similarly, between your 15 26.7 percent White and 59.2 Hispanic, that's the 15 Districts 5 and 6, there's a little jut, you know, 16 baseline from which you would expect to see the 16 a little kind of carve-out that is not as part of the 17 distribution deviate. And what I've noticed is that 17 regular attendance boundaries. Can you explain why? 18 there's a significant deviation from that proportional A. Again, I assume that that was a change that 19 distribution. There's some districts that -- and 19 Mr. Golando had made to adjust boundaries for the 20 schools, some enrollment districts that are more and 20 demonstrative plan. 21 some less. Q. Okay. And can you explain why your proposed What constitutes the degree of 22 District 6 is the only proposed district that is both 23 dissimilarity is a judgment that I drew from the 23 north and south of T-107 24 literature, and anything around .3 to .6 is moderate, A. No, I can't, other than it seemed to follow the 25 anything above .6, in the dissimilarity indexes are, 25 boundaries of enrollment districts.

Q. Did you do anything to check to confirm that 2 your proposed District 1 will, in fact, have the effect 3 of allowing Hispanic voters to elect the trustee of 4 their choice?

A. Other than the majority voting age population, 6 that is of course Hispanic, no.

Q. Did you run any simulated elections?

A. No. I did not.

Q. I'd like to turn now to Page 10 of your report.

10 A. Page?

11 Q. 10, 1-0.

12

Q. And I guess I need to at least -- I need to 14 start with Page 9 because I think it's the setup for the 15 question. And on the bottom of Page 9, you identify 16 certain percentages indicating whether you have low, 17 middle, or high levels of segregation.

18 And so, based on those numbers, on Page 10 19 you say "There is strong evidence that the racial and 20 ethnic makeup of Spring Branch schools and enrollment 21 districts is highly segregated." And then you have a 22 chart.

23 Do you see that?

24

25

Q. So my question is are you saying, with this

1 in some cases at the school level, .69 and .59. So yes.

To your question, is Spring Forest 3 significantly dissimilar or -- or segregated, I'd say 4 so. Those indexes are -- are pretty high and not, 5 again, due to what I will call chance, but to some force 6 that's moving those students into a highly dissimilar 7 racial and ethnic makeup.

O. And would your answer be the same as to the 9 Spring Branch Middle School? It's the one right below

A. Yeah, I -- I would say those numbers are almost 12 identical. And when you compare them to the -- you 13 know, they're -- the word -- the term I would use would 14 be "moderate dissimilarity."

Q. What about Memorial Middle School? What would 16 you consider Memorial Middle School?

A. I would consider that from moderate to 18 beginning to get high-moderate.

Q. On Page 11 of your report -- we've talked about

20 this briefly already, and I told you I'd come back to 21 it, and I'd like to now. About some of the reports and 22 research, the scholarly literature that you looked at 23 and relied on, and you list some of it here on the top 24 of Page 11. Are you with me?

A. Yes.

#### 16 (Pages 61-64)

```
63
        Q. The first question I have for you, after you
                                                                               MR. CRAWFORD: Oh. Exhibit 5.
 2 cite a number of the studies, you say, "several studies
                                                               2
                                                                               THE REPORTER: Okay.
 3 have reported null findings," n-u-l-1. What do you mean
                                                               3
                                                                               MR. CRAWFORD: Thank you.
 4 by "null findings"?
                                                                                  (Exhibit 5 identified.)
        A. There was no significant effect between the
                                                               5
                                                                      Q. Dr. Stein, do you have that?
 6 form of representation and the proportion of minority
                                                                      A. Let me get it up.
 7 representatives on these representative bodies. No
                                                                      Q. Sure.
 8 relationship. No positive; no negative; no significant
                                                                      A. Give me one second. I had it up, and I'm
 9 relationship. Null means you reject the null hypothesis
                                                               9 trying to -- what's the word here? And you're referring
10 that there is -- you accept the null hypothesis that
                                                              10 to the Meier and Rutherford?
11 there's no -- no relationship here.
                                                                      O. Meier and Rutherford.
        Q. And then in Footnote 4, you note that,
                                                                      A. Well, I can't find it. Give me a second.
13 "The authors qualify their null findings by noting
                                                              13 I know I had it a second ago, and I apologize.
14 that Hispanics may be able to profit from at-large
                                                                      Q. Oh, no problem. You're doing a great job.
15 districting when they are a majority of the population."
                                                                      A. I got it. I got it.
16
                 Do you agree with that statement?
                                                                      Q. Okay. I'd like to ask you a couple of
17
        A. Do I agree that -- that they wrote that, or
                                                              17 questions about this article. The first page -- first
18 that I agree with --
                                                              18 of all, this is the article that you're referring to in
       Q. I guess, first, do you agree that they wrote
                                                              19 your report?
20 it, and, second, do you agree with their conclusion?
                                                                      A. Yes.
21
        A. Yes, it's their conclusion. I think that I
                                                                      Q. Okay. The first page of the report, which is
22 would say that that is probably true, in the literature,
                                                              22 Page 265, towards the bottom of the left-hand column of
23 yes. Yes, I would agree with the statement.
                                                              23 the page, states that "African Americans actually do
24
       Q. Based on the --
                                                              24 better in at-large systems. Although this minority
25
        A. Excuse me.
                                                              25 group has been disadvantaged by at-large districts
                                                               1 30 years ago, they have since overcome these hurdles and
       Q. No, no problem.
                                                               2 now appear to be better off under this type of electoral
                Based on the population trends in
                                                               3 structure in the case of school board elections."
 3 Spring Branch from, say, you know, the 2010 census to
                                                                              Are you aware of this finding by Meier and
 4 the 2020 census, the Hispanic population is growing in
                                                               5 Rutherford?
 5 Spring Branch, correct?
       A. I -- I don't want to be evasive, but I don't
 7 know that. I mean, if you said that to me -- I have
                                                                      Q. Do you agree or disagree with it?
                                                                      A. I think that that is -- I think that the --
 8 not looked at the growth in Hispanic population in
                                                               9 that their explanation, which comes in later, I agree
 9 Spring Branch. Honestly, I just don't know.
        Q. So you don't -- you don't know, one way or the
                                                              10 with. This is not the full explanation for what's going
                                                              11 on.
11 other, whether Hispanics will be the majority population
                                                                      Q. I'd like to turn to the next page of the
12 in Spring Branch in the near future?
                                                              13 article, Page 266, the -- the second full paragraph
13
        A. I would -- I could not make that judgment at
14 this time.
                                                              14 on the left-hand column, beginning with the word
       Q. You reference a study by Meier and Rutherford
                                                              15 "Other studies."
16 and a study by Welch and Karnig for the proposition that
                                                                      A. Got it.
                                                                      Q. Okay. This says that "Other studies question
17 "Two studies have reported a negative relationship
18 between single-member district elections and minority
                                                              18 the detrimental impact of at-large elections on
                                                              19 descriptive representation, either disputing the
19 representation.
20
                 Do you see that reference?
                                                              20 negative impact on minorities in general or suggesting
                                                              21 that the impact has disappeared over time," citing
21
                                                              22 MacManus and but see Davidson.
22
                 MR. CRAWFORD: I would like Dana to mark as
23 Exhibit 4 a copy of the Meier and Rutherford article.
                                                                               "Other studies find that no impact of
24
                 THE REPORTER: I believe we did the
                                                              24 electoral structure include Fraga and Elis's 2009
                                                              25 examination of Latino representation in school districts
25 black-and-white map as Exhibit 4.
```

#### 17 (Pages 65-68)

```
65
                                                                                                                        67
 1 in California."
                                                               1 representation producing the effect he sees.
        A. Yes, sir.
                                                                      Q. On the same page on the right-hand side of
                                                               3 the paper, the first full paragraph talks about, "The
        O. Are you aware of those studies?
                                                               4 literature has also ignored one fundamental element of
                                                               5 U.S. elections, the role of partisanship."
        Q. Do you dispute the findings of those studies?
        A. No, no. I -- I'm aware of them. I don't --
                                                                               And I won't read the whole paragraph for
 7 I think they -- my characterization in my report -- if
                                                               7 you, but I'd ask you to read it and just ask, do you
 8 I could go to that --
                                                               8 agree with the statements that he's making in that
        O. Please do.
                                                               9 paragraph?
10
        A. -- for a second -- is this -- hold on.
                                                              10
                                                                      A. Yes, yes.
11
                                                                      Q. What about Spring Branch ISD elections? Did
                 On Page 11 of my report --
12
                                                              12 you look into the role of partisanship in the outcome of
        O. Yes, sir.
                                                               13 SBISD elections?
        A. -- second paragraph, so I -- the Meier and
14 Rutherford, Welch and Karnig, and I'd -- I'd even
                                                                      A. No, I did not.
15 include the Cole paper, the MacManus paper, which show
                                                                      Q. Further down the page, same page 266, it's
16 no result.
                                                              16 the last full paragraph, and it begins with, "Although
17
                                                              17 framed as a way."
                 There are two factors that explain what
18 I would call the lack of unanimity in this field, right.
                                                              19
19 I mean, the -- if you look at the totality of research,
                                                                      O. The second sentence of that paragraph reads.
                                                              20 "The low turnout of nonpartisan school board elections
20 although it -- the balance is single-member districts
21 do tend to promote minority representation, there are
                                                              21 held in the spring has meant an electorate dominated by
22 a good number of papers that show not.
                                                              22 those with a direct interest in schools, primarily
23
                                                              23 parents and teachers."
                 So I offer the explanation that there are
24 two explanations, I think, in the literature. I think
                                                                               Do you agree with that statement?
25 even Ken points this out, Ken and Ms. Rutherford. One
                                                                      A. Yes. I mean, I think that -- yes. I don't
                                                                                                                        68
 1 is that the nature of electoral reform on minority
                                                               1 think there's any -- yes, I do agree with this
 2 representation is contingent. And the other, to be very
 3 simple and blunt, is that the quality of the research
                                                                      O. And is that -- is that a good or a bad thing.
 4 and the research designs of some older research is
                                                               4 that --
 5 simply not sufficient to answer the question at hand.
                                                                      A. I don't have a judgment about --
                 I think that some of the cross-sectional
                                                                      O. -- that the electorate is dominated by teachers
 7 work -- and I would include in this Ken's and
                                                               7 and parents?
 8 Ms. Rutherford's paper. It is a 2014 paper. Others
                                                                      A. I -- I don't have an opinion on whether that's
 9 that I've -- Abott and Magazinnik use much more
                                                               9 good or had.
10 powerful, much more improved and state of the art.
11
                 And I want to be clear here. We -- we did
                                                                               Do you know whether -- and I'm not talking
                                                              12 about school board elections. But, in general, whether
12 not have these types of tools in 2000 or 2014, and we
13 surely didn't have these tools for causal inference in
                                                              13 the population of Spring Branch ISD has a democratic or
14 the previous century.
                                                              14 a republican voting majority?
15
                 So my conclusion about these papers is
                                                                      A. I don't know. I do not know.
16 that -- that they're -- are they wrong? They're simply
                                                                      Q. And, finally, my last question about this
                                                              17 article is on Page 275, left-hand column, the last
17 not using the most sophisticated scientific methods for
18 answering the question at hand. I'm not suggesting
                                                              18 full paragraph, beginning "One open question." And
19 that, at the time that they were written, they were
                                                              19 the very last sentence of that paragraph states,
20 wrong. I'm simply suggesting we've advanced, and that
                                                              20 "Election systems establish the rules of the game and
21 advancement has given us a better and more reliable and
                                                              21 incentives; they do not necessarily determine winners."
22 valid answer to the question about representation.
                                                              22
                                                                               Do you agree with that statement?
23
                                                              23
                 So I didn't write the articles, but I do
                                                                      A. You're just a few steps ahead of me.
24 think that Ken would agree with -- as he says, it's
                                                              24
                                                                      Q. Oh, I'm sorry.
25 contingent on a condition of larger size minority
                                                                      A. Page 170?
```

#### 18 (Pages 69-72)

```
1
        Q. 275.
                                                               1 "showed that, among the major types of electoral
        A. 275. Right- or left-hand column?
                                                               2 systems, Hispanic representation is slightly more
                                                               3 equitable in district than pure at-large elections.
        Q. Left-hand column.
                                                               4 but most equitable in mixed systems."
        A. Okay. And the --
                                                                              And she cites a Taebel article, from 1978,
        Q. The last full paragraph, beginning "One open
                                                              6 that, "like MacManus, found that Hispanics were best
 6 question."
        A. Got it.
                                                              7 represented in mixed systems."
                                                                              And she cites Welch and Karnig, 1978, for
        Q. And it's the very last sentence. And rather
 9 than reread it again, I'll just ask you if you agree
                                                              9 finding "that structure makes hardly any difference for
10 with that statement?
                                                             10 Hispanic representation."
111
        A. I'd agree with it.
                                                                              So my first question to you is are you
12
                    (Exhibit 6 identified.)
                                                             12 familiar with these three studies?
13
        Q. I'd like to mark, as Exhibit 6, the next
                                                                     A. Yes. I mean, I -- I can't tell you I've read
14 article that I sent you in advance from Susan Welch.
                                                             14 the papers recently, but -- and I did not read them for
15
        A. Yes. Give me one second.
                                                             15 this report. But I am -- I know of the -- I know about
16
        Q. No problem.
                                                             16 that work, ves.
17
        A. I've got to close one. I'm just running out
                                                                     Q. And do you know -- do you agree or disagree
18 of -- okay. I'm ready.
                                                             18 with their conclusions, as stated in Dr. Welch's
19
        Q. Okay. Are you familiar with Susan Welch?
                                                             19 article?
20
        A. Yes, very, very familiar with her.
                                                                     A. I don't disagree with their findings. I mean,
21
        Q. You kind of smiled and -- and like you have a
                                                             21 whether they're generalizable to the 21st century, to
22 good relationship?
                                                             22 the contemporary situation in Spring Branch, I have not
        A. I -- I've known her, I suspect, longer than --
                                                             23 made a conclusion.
24 I met Susan Welch when I started graduate school. I
                                                                     Q. Okay. And just so we're clear, when we're
25 won't tell you when that was, but a long -- I've known
                                                             25 talking "mixed system," we're talking about a system
 1 her a long time, yes.
                                                              1 that has one or more at-large positions and one or more
                                                              2 single-member positions, correct?
       Q. And she -- is she a professor at the University
                                                                     A. That's correct, yes.
 3 of Nebraska?
                                                                     Q. Okay. So if we were to accept the results
       A. No. She -- she's a retired emeritus from the
                                                              5 of these studies as being accurate, would a mixed
 5 University -- Pennsylvania State. She was at Nebraska
                                                              6 Spring Branch ISD system be more equitable to Hispanics
 6 when she wrote that paper.
                                                              7 than a pure single-member system?
       Q. Okay. And the article that I have given you
                                                                              MR. ABRAMS: Objection to the form of the
 8 is called "The Impact of At-Large Elections on the
                                                              9 question.
 9 Representation of Blacks and Hispanics." And this
                                                                     A. You know, I just -- you know, it's a fair
10 apparently is from the Journal of Politics from 1990.
                                                             11 question; one that should be studied. I did not.
111
                And the report that you cite in your
                                                             12 I can't form an opinion for the Spring Branch ISD.
12 report, on Page 11, is Welch and Karnig 1978. Do you
                                                                     Q. Fair enough.
                                                             13
13 know if this Exhibit 6 is an update of that 1978 study?
                                                                              Turning to Page 1065 of Dr. Welch's
       A. It -- it's a -- yeah, it's -- the word "update"
                                                             15 article.
15 wouldn't -- I'd just say it's based on the same data
                                                             16
                                                                    A. 260?
16 and -- and a further analysis, yes.
                                                                     0. 1065.
       Q. And I'd like to ask you just a few questions
                                                                     A. Ch. 1065?
18 about some of the statements that Dr. Welch made in her
                                                             119
                                                                     Q. Yes, sir.
19 article. The first page I'd like to ask you questions
                                                             20
                                                                     A. Yes, I'm there.
20 about is on Page 1053 of the article.
                                                                     Q. And I think she is simply reiterating what
       A. Okay. I'm on that page.
                                                             22 she stated on the page that we were just looking at.
22
       Q. Okay. And the top of the -- the top paragraph
                                                             23 Under the heading "Hispanic Representation," the first
23 says, "The findings concerning election structures and
                                                             24 full paragraph, last sentence, she states, "Hispanics
24 Hispanic representation are, however, less clear cut."
                                                             25 appear to do somewhat better in cities with both
25
                And then she cites the MacManus 1978 study,
```

# 19 (Pages 73-76)

```
73
                                                                                                                       75
 1 at-large and district elections than in either of
                                                              1
                                                                                 (Exhibit 7 identified.)
 2 the pure types."
                                                                     Q. And, Dr. Stein, I'd ask if you could get that
                                                              3 in front of you?
                 Do you see that reference?
                                                                     A. Let me get that up. Give me one second. I've
       A. Yes.
                                                              5 just got -- I've got so many -- okay. I'm just about --
       Q. And your answer, on whether you agree or
                                                              6 I had to close the welch and -- I think it's -- no.
 6 disagree, would be the same as we just discussed before?
                                                              7 I've got -- I'm sorry. I keep opening up the Meier and
        A. Yes. I'm -- it's not a question I -- you know.
                                                              8 Rutherford one. I'll get it. Give me just a second.
 8 it's a -- it's a fair question, but it is not one that
                                                              9 Wait a minute. Where is it? Oh, you added that. That
 9 I looked at for this -- the purposes of this report and
10 case.
                                                             10 was the one that -- in the second --
11
                                                                     O. Yes, sir, Yes, sir, that was the one.
       Q. Turning to Page 1067 of her report.
12
                                                                     A. Yeah, I've got all these attachments, and that
       A. 1067, got it.
13
                                                              13 was in Barry's second attachment. There it is. I got
       Q. Yes. The paragraph that begins "Another
                                                             14 it.
14 complicating factor."
                                                                     Q. Great. And I'm going to -- I'm going to ask
15
       A. Got it.
                                                             16 you a question about this article, and I'm going to
16
       Q. Okay. About a little bit more than halfway
                                                             17 refer it to something you stated on Page 9 of your
17 down the paragraph, she states, "In Texas, on the other
                                                             18 report.
18 hand, Hispanic representation is quite high (.83) in
                                                             19
19 mixed systems."
                                                                     A. Okav.
20
                Do you know where she got that from, those
                                                                     Q. So it's going to be kind of a compare and
21 statistics?
                                                             21 contrast. And so I would like you to look at the
                                                             22 Abott article and go to Page 726.
22
       A. No. I do not.
                                                                     A. Got it.
       Q. You're not in a position to either agree or
                                                                     Q. And there is a highlighted paragraph on that
24 disagree with those statistics?
                                                             25 page on the right-hand column. And rather than read it,
       A. No, I -- you know, I want to be very clear
                                                              1 I would just ask you to read it to yourself, and let me
 1 here. I think Susan's a fine scholar, and I -- these
                                                              2 know after you've had a chance to do that.
 2 are peer-reviewed, but I have no idea where that data
                                                                     A. Yes.
 3 came from.
                                                                     Q. Okay. And you've had a chance to read what
       Q. And on a similar question on Page 1072 of her
                                                              5 Abott said in that paragraph?
 5 report.
                                                                     A. (Nods head.)
       A. Yes, I'm there.
                                                                     Q. On Page 9 of your report, the next -- the last
        Q. The very last paragraph, second sentence, she
 8 states, "Overall, district elections do not promote more
                                                              8 full paragraph on that page, you cite, Researchers,
                                                              9 Abott and our other author from the 2020 study. Is this
 9 equitable representation for Hispanics."
                                                              10 the report that you're referring to in your report?
                And then, skipping a sentence, she says,
                                                                     A. Let me just quickly read it.
11 "We found that small Hispanic populations are best
                                                             12
                                                                     Q. Sure.
12 represented in mixed elections."
13
                 Do you have any comment on those findings?
                                                             13
                                                                     A. Yes.
                                                                     Q. okay. And you say that Abott -- and some other
                                                             14
        A. No. I mean, again, I'm not questioning her
                                                             15 researchers, but we're talking about the Abott report --
15 findings. I'm simply saying that I have no basis for
                                                             16 "identify dissimilarity index scores below .3 as
16 making a judgment.
                                                             17 indicating low levels of segregation. .3 to .6 as
       Q. Page 11 of your report also discusses a report
18 from Abott -- and I'm going to butcher his coauthor's
                                                             18 moderate levels of segregation, and .6 and above as
                                                              19 high levels of segregation. SBISD's dissimilarity
19 last name. It starts with an M.
                                                              20 index score at the school level is .694 and .596 at
20
       A. Magazinnik.
21
        o. Magazinnik?
                                                             21 the enrollment zone level."
                                                             22
22
        A. We both will make the same mistake.
                                                                              Did I read that correctly?
                                                             23
23
        Q. Okay. I would ask Dana to mark, as Exhibit 7,
                                                                     A. Yes.
                                                             24
                                                                     Q. Okay. So with the current Spanish surname
24 a copy of the Abott and the name we can't pronounce
                                                              25 registered voter proportion for Spring Branch below
25 report.
```

#### 20 (Pages 77-80)

```
79
 1 20 percent and the Spanish surname registered voter
                                                               1 then you continue with the sentence.
 2 proportion among actual Spring Branch ISD 2021 board
                                                                               And my question, on the front end, is what
 3 election voters below 6 percent, would you agree that
                                                               3 is a subnational government?
 4 Spring Branch ISD is in the category that the authors
                                                                      A. It -- it's cities and counties and, of course,
 5 identify as low on Latino eligible voters and high on
                                                               5 rural districts and special districts.
 6 segregation?
                                                                      Q. I thought that might be what it meant, but I
        A. Yes.
                                                               7 wasn't positive.
        Q. Do you agree the conclusion in that case --
                                                                      A. I apologize for the jargon.
 9 with the conclusion in that case, in the case of
                                                                      Q. And then the next paragraph on this page, you
10 Spring Branch, that "reformers ought to carefully
                                                              10 state that "The research on spending and taxing among
11 consider moving forward with conversion efforts under
                                                              11 governments with different modes of representation
12 this set of adverse conditions"?
                                                              12 presumes that the higher levels of spending governments
        A. I'm not certain what they meant by "carefully
                                                              13 in jurisdictions with single-member district
14 consider moving forward with conversion." What I would
                                                              14 representation is both inefficient and nonrepresentative
15 believe you would want to be careful about is drawing
                                                              15 of the preferences of the full community."
16 those districts to take into consideration the range of
                                                              16
                                                                               Do you agree with that presumption?
17 concentration of Hispanic voters.
                                                              17
                                                                      A. The literature has always -- yes, I -- I think
112
                 I think you would not necessarily be
                                                              18 the characterization of the literature has been that
19 cautious about making the conversion. I would be
                                                              19 single and at-large differ because of this what we call
20 careful about how to make that conversion and be more
                                                              20 pork barrel spending hypothesis. I don't agree with
21 careful about drawing those districts.
                                                              21 that being true, but I think the literature has been
        Q. Turning to Page 12 of your report, Section 9 of
                                                              22 dominated by that working hypothesis.
23 your report deals with "The taxing and spending policies
                                                                      Q. And when you say "pork barrel spending," that
24 of governments with at-large and single-member district
                                                              24 would be for single-member districts, correct?
25 representation," correct?
                                                                      A. That is correct.
                                                         78
 1
                                                                      Q. Okay. Page 14 of your report. And I note that
        Q. Do you -- how are Spring Branch ISD's Title I
                                                               2 your report is only 15 pages long; so we're doing great.
 3 funds affected by its having an at-large system?
                                                                               The first full paragraph begins with
        A. I don't know.
                                                               4 "A great number of minority school board members," and
        Q. As part of Page 12 of your report, this
                                                               5 it goes to talk about two reports. "Robinson, 2016.
 6 section, the last paragraph, it begins with a sentence
                                                               6 finds that a great proportion of Hispanic board members
 7 that states "Empirical support for a significant and
                                                               7 leads to less support for bilingual policies, popular
 8 positive relationship between spending and the electoral
                                                               8 among Hispanic voters."
 9 fortunes of single-member district representatives has
                                                                               And you cite "Flink and Molina, from 2016,
10 been mixed, modest, and conditional."
                                                              10 as finding the level of Hispanic representation has a
11
                                                              11 positive effect on bilingual education spending only
                 Do you see that?
12
       A. Yes.
                                                              12 when the proportion of bilingual population in the
13
       Q. What did you mean by that statement?
                                                              13 district is relatively small."
        A. You know, it -- it's a -- it's a big
                                                                               My first question is do you agree with
15 literature. I should point out I contributed to it with
                                                              15 those conclusions of those studies?
16 my colleague Ken Bickers. And like a lot of things,
                                                                     A. Yes. I think they are -- they are an accurate
                                                              17 result.
17 it's just not simple.
18
                 Spending levels, mixed in that large
                                                                      Q. And the next paragraph talks about a study by
19 system, seem to be conditional on a whole set of
                                                              19 Leal about teachers and administrators and particularly
20 factors, not the least of which is not only the form of
                                                              20 Latino representation.
21 government but the composition and preferences of voters
                                                                               Do you know, in Texas, what the actual
22 in those districts.
                                                              22 percentage of the available teacher pool that is
23
                                                              23 Hispanic?
        Q. Turning to Page 13 of your report, the first
24 full paragraph, you state that "Research on the spending
                                                              24
                                                                      A. I don't.
```

25

Q. And do you know where Spring Branch level of

25 and taxing policies of subnational governments," and

#### 21 (Pages 81-84)

```
81
                                                                                                                         83
 1 Latino representation, how that corresponds with the
                                                               1
                                                                               Were you aware of that?
 2 available pool in the state?
                                                                       A. Yes. I was aware of the Harris -- of HISD. in
        A. No. I do not.
                                                                3 particular, and I've known about Cypress-Fairbanks.
        Q. All right. I just have a few follow-up
                                                                4 And I should reveal to you that I have worked for
 5 questions, not from your report. We are now finished.
                                                               5 Cypress-Fairbanks before, both on bond elections and
                 Are you aware of the increase in
                                                                6 redistricting.
 7 partisanship playing a role in school board elections?
                                                                      O. And then the next two naragraphs, of the
        A. I am aware of news coverage of that, yes, and
                                                                8 press release, have statements from the Republican Party
 9 I am aware of anecdotes like our -- I mean. I've read
                                                               9 Chairman Matt Rinaldi and the Republican Vice Chair
10 accounts of that in the news, yes.
                                                              10 Cat Parks.
        Q. So I'd like Dana to mark, as Exhibit 8, our
                                                                               Are you aware of the statements that these
12 final exhibit, which is a Press Release from the
                                                              12 two leaders of the Republican Party of Texas have made
13 Republican Party of Texas.
                                                              13 regarding school board elections?
        A. I've seen it. Yes. I know -- I've got it right
                                                                      A. Not until I read this press release, no.
15 here.
                                                                      Q. Are you familiar with the Chris Earnest
16
                    (Exhibit 8 identified.)
                                                              16 election for the Spring Branch board?
177
        O. First of all, before I -- before I showed this
                                                                      A. No, I'm not, I mean, other than what I've done
18 to you, were you familiar with this press release?
                                                              18 in my report. I mean, he's -- he's a data point, yes,
19
        A. No. no. I just read news accounts.
                                                              19 but I -- no, I don't know anything about the campaign.
20
        Q. Okay. And this is a --
                                                                      Q. Okay. So you're not aware, one way or the
        A. The press -- I don't -- I've not seen the
                                                              21 other, whether the partisanship, that was expressed
22 press release before, no.
                                                              22 by the GOP in the press release, played a role in the
        Q. Great. So this is a press release from the
                                                              23 election of Mr. Earnest?
24 Republican Party of Texas, dated December 6, 2021. And
                                                                      A. No. I am not aware of that.
25 the first paragraph of the press release reads, "As part
                                                                               MR. CRAWFORD: Dr. Stein, I think that's
 1 of a growing commitment to advance conservative
                                                               1 all I have today. I really appreciate your time.
                                                                               THE WITNESS: Thank you so much. It was a
 2 principles on a local level, the Republican Party of
 3 Texas, RPT, announced Monday an initiative to play a
                                                               3 pleasure. I hope I didn't talk too fast. Ms. Taylor.
 4 greater role in nonpartisan races and ballot
                                                                               MR. CRAWFORD: You were wonderful.
 5 propositions. As part of this initiative, the RPT
                                                                               MR. ABRAMS: Plaintiff will reserve its
 6 announced the creation of a Local Government Committee
                                                               6 questions until later.
 7 composed of RPT Executive Committee members and local
                                                                               (Per the Federal Rules of Civil Procedure.
 8 GOP leaders. The committee will assist county parties
                                                                               signature was requested by the deponent
 9 in electing conservative candidates in often-overlooked
                                                               9
                                                                               or a party before the deposition was
10 school board and municipal elections."
                                                              10
                                                                               completed.)
11
                 Were you aware that the Republican Party of
                                                                              (End of proceedings at 11:31.)
                                                              12
12 Texas was -- has this new commitment and new initiative?
13
                                                              13
        A. I had read about it in the newspapers, ves.
        D. And the next sentence of the press release
15 notes that "The Texas GOP has celebrated major successes
                                                              16
16 in recent nonpartisan races."
                                                              117
                 Is that a true statement, to your
                                                              118
18 knowledge?
                                                              19
19
        A. I -- I don't know that to be true, but I think
20 it -- the short answer is I don't know if it's true.
                                                              20
21 T don't know.
        Q. And part of what -- of the successes they list
                                                              23
23 in the press release is that "GOP-supported challengers
24 unseated three long-time incumbents in Cypress-Fairbanks
                                                              124
25 ISD, in Harris County."
```

# 22 (Pages 85-88)

85	87	
1 WITNESS NAME: ROBERT M. STEIN, Ph.D.	1 IN THE UNITED STATES DISTRICT COURT	
2 DATE OF DEPOSITION: FEBRUARY 9, 2022	FOR THE SOUTHERN DISTRICT OF TEXAS  HOUSTON DIVISION	
3 CHANGES AND SIGNATURE	2 HOUSTON DIVISION 3 VIRGINIA ELIZONDO, )	
4 PAGE/LINE CHANGE REASON	5	
5	4 Plaintiff,	
6	) Civil Action No. 5 v. ) 4:21-cv-01997	
7	, 4.12 ct 3257	
8	6 SPRING BRANCH INDEPENDENT )	
	SCHOOL DISTRICT, CHRIS )	
	7 GONZALEZ, PAM GOODSON, ) KAREN PECK, JOSEF D. KLAM, )	
10	8 MINDA CAESAR, CHRIS EARNEST,)	
<u> </u>	J. CARTER BREED, in their )	
12	9 official capacity as members)	
13	of the Board of Trustees of ) 10 Spring Branch ISD )	
14	)	
15	11 Defendants. )	
16	12 13 REPORTER'S CERTIFICATION	
17	13 REPORTER'S CERTIFICATION 14 ORAL DEPOSITION	
18	15 OF ROBERT N. STEIN, Ph.D.	
	16 FEBRUARY 9, 2022	
	17 (REPORTED REMOTELY)	
20	18 19 I, Dana A. Taylor, Certified Shorthand Reporter in	
21	20 and for the State of Texas, hereby certify to the	
22	21 following:	
23	That the witness, ROBERT M. STEIN, Ph.D., was duly	
24	23 sworn by the officer and that the transcript of the oral 24 deposition is a true record of the testimony given by	
25	25 the witness;	
86	88	
1 I, ROBERT M. STEIN, Ph.D., have read the foregoing	1 That the deposition was submitted on	
2 deposition and hereby affix my signature that same is	2 March 1st, 2022, to the attorney for the	
3 true and correct, except as noted above.	3 witness for examination, signature, and return to me by	
4	4 April 5th, 2022;	
5	5 I further certify pursuant to FRCP Rule 25	
ROBERT M. STEIN, Ph.D.	6 30(f)(1) that the signature of the deponent:	
6	7 _x_ was requested by the deponent or a	
7	8 party before the completion of the deposition and that	
8	9 the signature is to be before any notary public and	
9 STATE OF)	10 returned within 30 days from date of receipt of the	
10 COUNTY OF )	11 transcript. If returned, the attached Changes and	
11	12 Signature Page contains any changes and the reasons	
12 Before me,, on this day	13 therefore:	
13 personally appeared ROBERT M. STEIN, Ph.D. known to me	14 was not requested by the deponent or a	
14 (or proved to me under oath or through)	15 party before the completion of the deposition.	
15 (description of identity card or other document) to be	16 That pursuant to information given to the deposition	
16 the person whose name is subscribed to the foregoing	17 officer at the time said testimony was taken, the	
17 instrument and acknowledged to me that they executed the	18 following includes all parties of record and the amount	
18 same for the purposes and consideration therein	19 of time used by each party at the time of the	
19 expressed.	20 deposition:	
20 Given under my hand and seal of office this	21 FOR THE PLAINTIFF:	
21 day of, 2022.	22 NR. BARRY ABRAMS	
22	BLANK ROME	
23	23 717 Texas Avenue, Suite 1400	
24	Houston, Texas 77002-2727	
·	24 713-228-6606, 713-228-6630 Fax	
NOTARY PUBLIC IN AND FOR  THE STATE OF	barry.abrams@blankrome.com	
	25 Time used: (0:00)	

# 23 (Pages 89-89)

```
89
 1 FOR THE PLAINTIFF:
        MR. MARTIN GOLANDO
        THE LAW OFFICE OF MARTIN GOLANDO, PLLC
        405 North Saint Mary's Street, Suite 700
San Antonio, Texas 78205-2334
 3
        210-892-8543
        Time used: (0:00)
 6 FOR THE DEFENDANTS:
       MR. CHARLES J. CRAWFORD
        ABERNATHY, ROEDER, BOYD & HULLETT, P.C.
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        McKinney, Texas 75069
        214-544-4000, 214-544-4040 Fax
 9
        ccrawford@abernathy-law.com
        Time used: (1:58)
10
       That $690.55 is the deposition officer's charges
11
12 to the Defendants for preparing the original deposition
13 transcript and any copies of exhibits;
        I further certify that I am neither counsel for,
15 related to, nor employed by any of the parties or
16 attorneys in the action in which this proceeding was
17 taken, and further that I am not financially or
18 otherwise interested in the outcome of this action.
19
        Certified to by me this 1st day of March, 2022.
20
21
                     /s/ Dana Taylor.
                     DANA TAYLOR, TEXAS CSR 6048
22
                     Expiration Date: 04/30/23
                     STORMY JACKSON REPORTING
23
                     Firm Registration No. 610
                     1518 Clear Creek Drive
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                     Allen, Texas 75002
                     214.491.0117
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                     stormyrpr@outlook.com
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